

Thursday, May 12, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa agak menurun sedikit. Adanya peringatan tentang pendapatan Macy's, salah satu perusahaan ritel terbesar di AS, menyebabkan pasar relatif khawatir tentang kesehatan sektor konsumen AS. Sementara itu, harga minyak bumi agak naik dengan adanya data yang menunjukkan bahwa inventori minyak bumi AS ternyata turun. Harga benchmark WTI contohnya naik ke sekitar level USD45 per barel.
- **Indonesia:** Menkeu Bambang Brodjonegoro menyatakan bahwa S&P kagum terhadap kinerja reformasi pemerintah Indonesia, setelah adanya rapat dengan ratings agency tersebut minggu ini. S&P merupakan satu-satunya agency major yang belum menaikkan peringkat Indonesia ke investment grade.

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## Analisa Sekilas

- **FX:** USD melemah terhadap mata uang produsen komoditas, dengan adanya kenaikan harga minyak bumi dunia.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13309	EUR-USD	1,1426	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15157,12	GBP-USD	1,4448	DJIA	17711,12	-217,23
GBP-IDR	19192,34	USD-JPY	108,41	Nasdaq	4760,69	-49,19
JPY-IDR	122,46	AUD-USD	0,7375	Nikkei 225	16579,01	13,82
AUD-IDR	9775,49	NZD-USD	0,6820	STI	2732,87	-8,28
CAD-IDR	10300,57	USD-CAD	1,2853	KLCI	1644,58	8,74
SGD-IDR	9716,25	USD-CHF	0,9710	JCI	4799,96	36,85
MYR-IDR	3298,39	USD-NOK	8,1658	Baltic Dry	579,00	-15,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,95	1Y	6,87			
1 Minggu	5,55	2Y	7,04			
1 Bulan	6,04	5Y	7,53			
3 Bulan	6,54	10Y	7,81			
6 Bulan	7,44	15Y	7,98			
12 Bulan	7,80	20Y	7,98			

For reference only. Source: Bloomberg, OCBC Bank

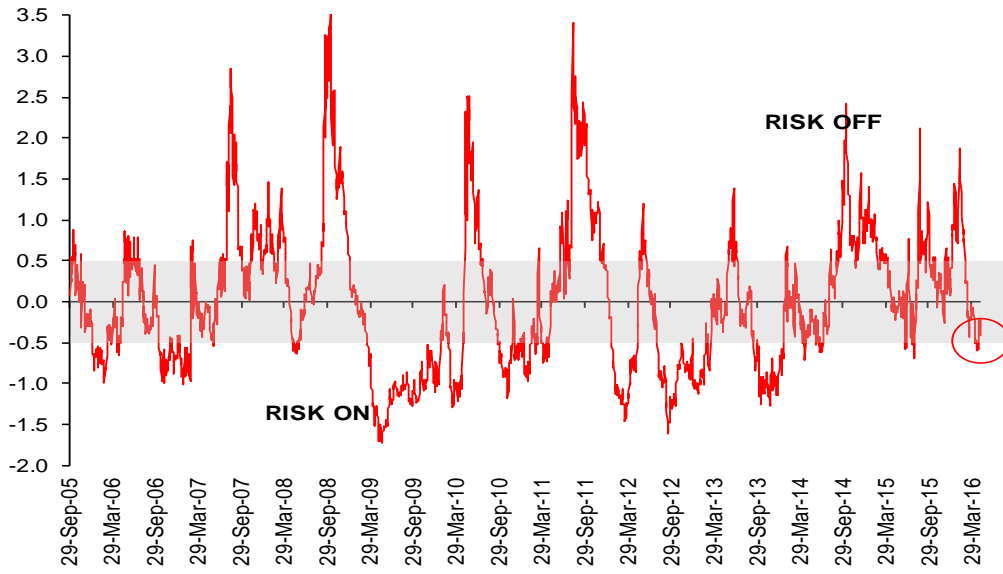
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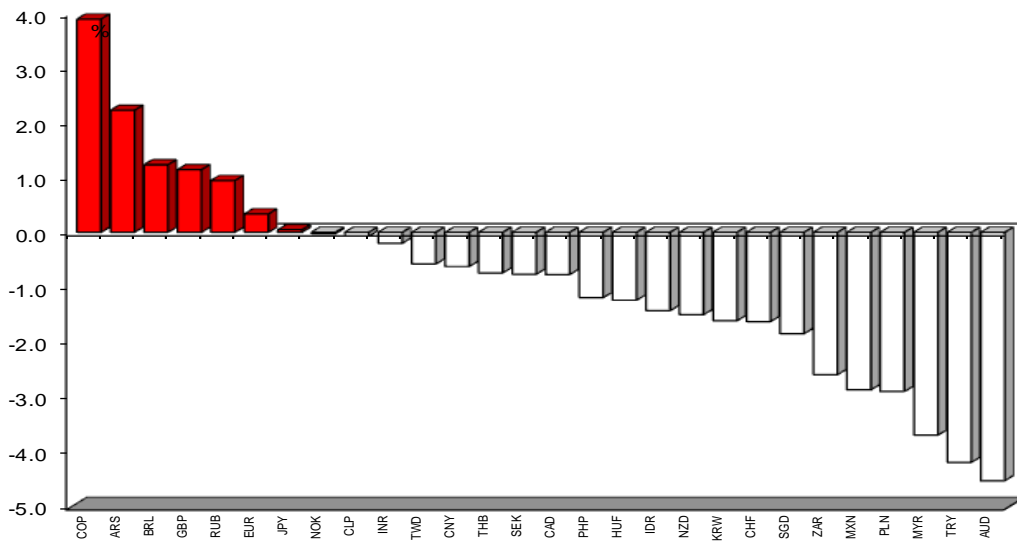
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/11/2016 07:00	SK Unemployment rate SA	Apr	3.80%	3.70%	3.80%	--
05/11/2016 07:27	NZ REINZ House Sales YoY	Apr	--	18.40%	8.20%	--
05/11/2016 08:30	AU Westpac Cons Conf SA MoM	May	--	8.50%	-4.00%	--
05/11/2016 09:00	PH Exports YoY	Mar	-9.10%	-15.10%	-4.50%	--
05/11/2016 09:30	AU Home Loans MoM	Mar	-1.50%	-0.90%	1.50%	0.90%
05/11/2016 13:00	JN Leading Index CI	Mar P	96.3	98.4	96.8	--
05/11/2016 15:30	TH BoT Benchmark Rate	May-11	1.50%	1.50%	1.50%	--
05/11/2016 16:30	UK Industrial Production MoM	Mar	0.50%	0.30%	-0.30%	-0.20%
05/11/2016 16:30	UK Industrial Production YoY	Mar	-0.40%	-0.20%	-0.50%	0.10%
05/11/2016 16:30	UK Mfg Production MoM	Mar	0.30%	0.10%	-1.10%	-0.90%
05/11/2016 16:30	UK Manufacturing Production YoY	Mar	-1.90%	-1.90%	-1.80%	-1.60%
05/11/2016 19:00	US MBA Mortgage Applications	May-06	--	0.40%	-3.40%	--
05/11/2016 22:00	UK NIESR GDP Estimate	Apr	--	0.30%	0.30%	0.40%
05/12/2016 02:00	US Monthly Budget Statement	Apr	\$107.0b	\$106.5b	\$156.7b	--
05/12/2016 06:30	NZ BusinessNZ Mfg PMI	Apr	--	56.5	54.7	--
05/12/2016 06:45	NZ Food Prices MoM	Apr	--	0.30%	0.50%	--
05/12/2016 07:01	UK RICS House Price Balance	Apr	35%	41%	42%	--
05/12/2016 07:50	JN BoP Current Acc Balance	Mar	¥2965.6b	¥2980.4b	¥2434.9b	--
05/12/2016 07:50	JN Trade Balance BoP Basis	Mar	¥906.7b	¥927.2b	¥425.2b	--
05/12/2016 07:50	JN Foreign Buying Japan Stocks	May-06	--	-¥434.6b	¥602.0b	--
05/12/2016 12:00	MA Industrial Production YoY	Mar	3.00%	--	3.90%	--
05/12/2016 13:00	JN Eco Watchers Survey Current	Apr	44	--	45.4	--
05/12/2016 13:00	JN Eco Watchers Survey Outlook	Apr	46.2	--	46.7	--
05/12/2016 14:45	FR CPI EU Harmonized MoM	Apr F	0.10%	--	0.10%	--
05/12/2016 14:45	FR CPI EU Harmonized YoY	Apr F	-0.10%	--	-0.10%	--
05/12/2016 14:45	FR CPI MoM	Apr F	0.10%	--	0.10%	--
05/12/2016 14:45	FR CPI YoY	Apr F	-0.20%	--	-0.20%	--
05/12/2016 14:45	FR CPI Ex-Tobacco Index	Apr	100.08	--	100.02	--
05/12/2016 16:00	PH BSP Overnight Rate	May-12	4.00%	--	4.00%	--
05/12/2016 17:00	EC Industrial Production SA MoM	Mar	0.00%	--	-0.80%	--
05/12/2016 17:00	EC Industrial Production WDA YoY	Mar	0.90%	--	0.80%	--
05/12/2016 19:00	UK Bank of England Bank Rate	May-12	0.50%	--	0.50%	--
05/12/2016 19:00	UK BOE Asset Purchase Target	May	375b	--	375b	--
05/12/2016 20:00	IN CPI YoY	Apr	5.05%	--	4.83%	--
05/12/2016 20:00	IN Industrial Production YoY	Mar	2.50%	--	2.00%	--
05/12/2016 20:30	US Import Price Index MoM	Apr	0.60%	--	0.20%	--
05/12/2016 20:30	CA New Housing Price Index MoM	Mar	0.10%	--	0.20%	--
05/12/2016 20:30	US Initial Jobless Claims	May-07	270k	--	274k	--
05/12/2016 20:30	US Continuing Claims	Apr-30	2120k	--	2121k	--
05/12/2016 21:45	US Bloomberg Consumer Comfort	May-08	--	--	42	--
05/12/2016 05/15	CH New Yuan Loans CNY	Apr	800.0b	--	1370.0b	--
05/12/2016 05/15	CH Money Supply M1 YoY	Apr	21.50%	--	22.10%	--
05/12/2016 05/15	CH Money Supply M2 YoY	Apr	13.50%	--	13.40%	--
05/11/2016 05/20	ID Local Auto Sales	Apr	--	--	93990	--

Source: Bloomberg

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